

Attachment 2 - EPCHVC Assistance Request

Situation Overview

Please provide a COMPLETE overview of the situation.

Be sure to write neatly/ clearly, so the Board of Directors is able to understand all the facts and details.

Plan of Action

What is the families Plan of Action to NOT be in this situation in the future?

Has family met with financial advisor? Yes No

Before assistance is granted family is MANDATED to meet with a financial advisor. Is the family willing to complete that task? _____ When is the meeting scheduled? _____

What is the CASE MANAGERS Plan of Action for the family to be successful:

What does the family need from EPCHVC? _____ Amount _____

Is the family willing to go on a payment plan to re-pay the assistance? _____

If not, why not? _____

How will the case manager follow-up with the family:

What other organizations were contacted and what was the reason the organizations did not assist:

1. _____
2. _____
3. _____
4. _____